



**GRANDE
PORTAGE**
RESOURCES LTD

EXPANDING A HIGH-GRADE GOLD DEPOSIT IN ALASKA

Southeast Conference-- Presentation

FSE: GPB

TSX-V: GPG

OTCQB: GPTRF

DISCLAIMER

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.

CORPORATE DETAILS

Current and Outstanding: 78,246,106

Options: 5,625,000

Warrants: 19,810,378

Treasury: \$3.0M

Share Price: \$0.52

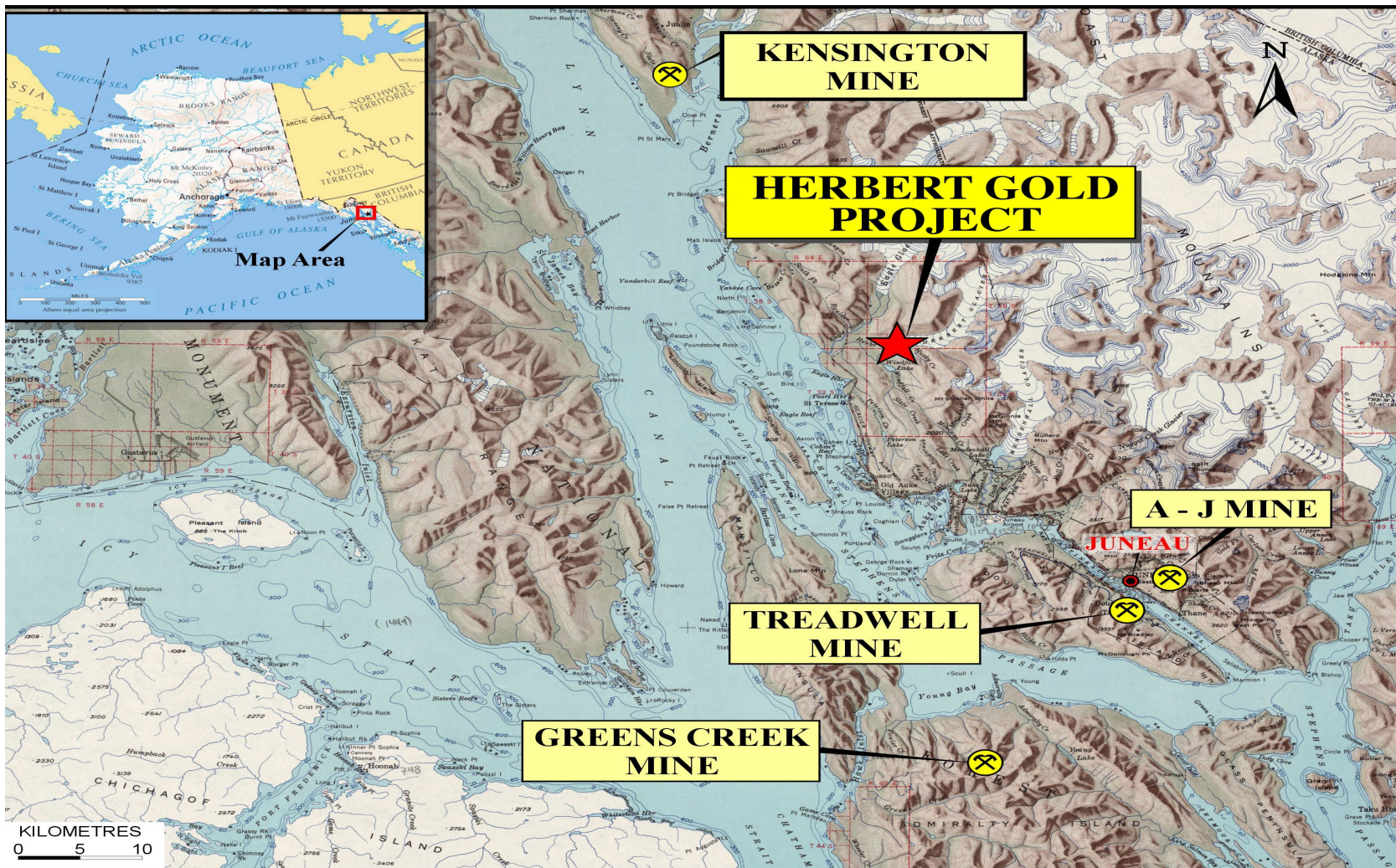
Market Cap: ~\$C40M

Legal: Harper Grey LLP

Auditor: Manning Elliott LLP

*as at September 21, 2020

HERBERT GOLD PROJECT | S.E. ALASKA



About Grande Portage Resources Ltd.

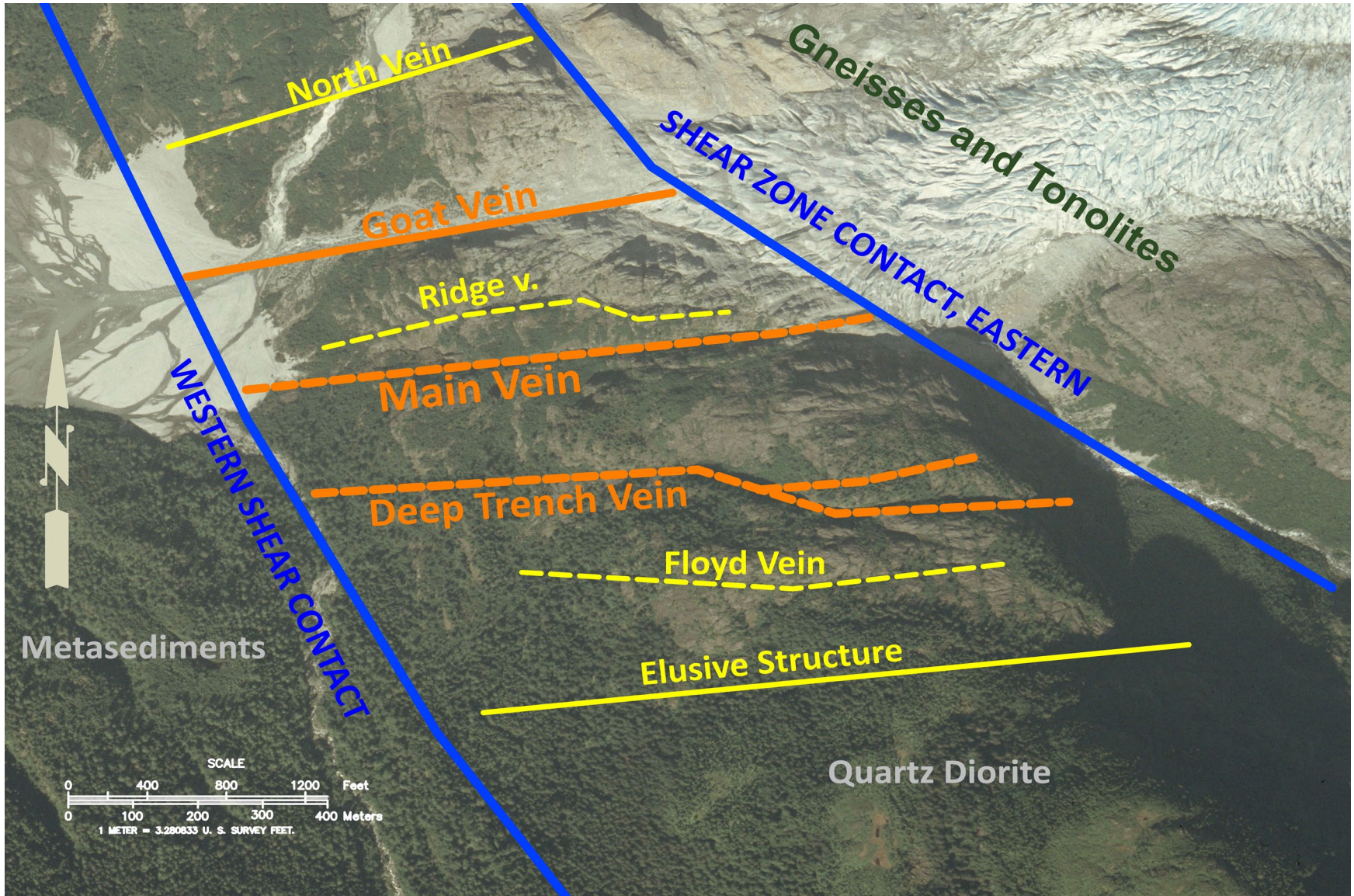
- Publicly held junior resource company focused solely on the exploration and development of gold assets in S.E. Alaska
- 100% interest in the Herbert Gold project located 25km north of Juneau, Alaska
- 2019 update of the company's resource estimate included a significant upgrade in terms of both the quantity and quality of its gold resources
 - Indicated: **606,500 oz @ 10.03 g/t** avg. grade
 - Inferred: **251,700 oz @ 14.15 g/t** avg. grade
- Updated NI#43-101 filed in June, 2019
- 2020 drilling includes approximately 8000 meters from four platforms

HERBERT GOLD PROJECT | Highlights

TSX-V: **GPG**

- The Herbert Gold property is host to at least five large, long gold bearing mesothermal veins
- **The 91 claims (2000 acres)** lie prominently within the historic 160-km long Juneau gold belt, a producer of over seven million ounces of gold
- 154 drill holes from 43 platforms totaling 26,690m confirm a large complex mesothermal gold-quartz system
- Past drilling produced multi-ounce assays on several veins: DDH11E-2 reported 37.07 g/t gold over 15.7m. DDH12-311A reported 59.91 g/t gold over 8.08m
- Spring 2019 NI#43-101 report included an Indicated resource of 1.88 Million tonnes containing 606,500 oz gold at 10.03 g/t using 2.5 g/t cutoff plus an inferred resource of 553,400 tonnes containing 251,700 oz gold at 14.15 g/t (open to length and depth)
- Completed three years of environmental baseline water sampling
- 2018 channel samples on the Goat Vein assayed 129.02 g/t gold (3.76 opt) and 290 g/t gold (8.46 opt) with 224 g/t silver (6.53 opt)
- LiDAR survey of property and shows numerous targets requiring further exploration
- Received excellent metallurgical recoveries up to 98.2%

HERBERT GOLD | PRIMARY VEINS WITH GEOLOGY



DDH-11E-2 (15.27M OF 37.07 G/T GOLD) true width



SUMMARY OF SELECT DRILL HIGHLIGHTS

Deep Trench vein

DDH 11E-2	15.27m of 37.07 g/t gold
DDH 311A	8.08 m of 59.91 g/t gold
DDH 11E-1	8.82m of 13.1 g/t gold
DDH 11F-3	3.52m of 11.53 g/t gold
DDH 120-1	3.12m of 13.91 g/t gold
DDH 326B2	11.58m of 28.41 g/t gold

Goat Creek vein

DDH 12J-3	2.52m of 5.92 g/t (22.01m-24.53) and 2.05m of 82.95 g/t gold
DDH18S-2	9.08m of 30.24 g/t gold
DDH18S-1	2.81m of 15.76 g/t gold
DDH18M-12	6.37m of 4.39 g/t gold , DDH18M-6 assayed 6.29 m of 15.69 g/t gold

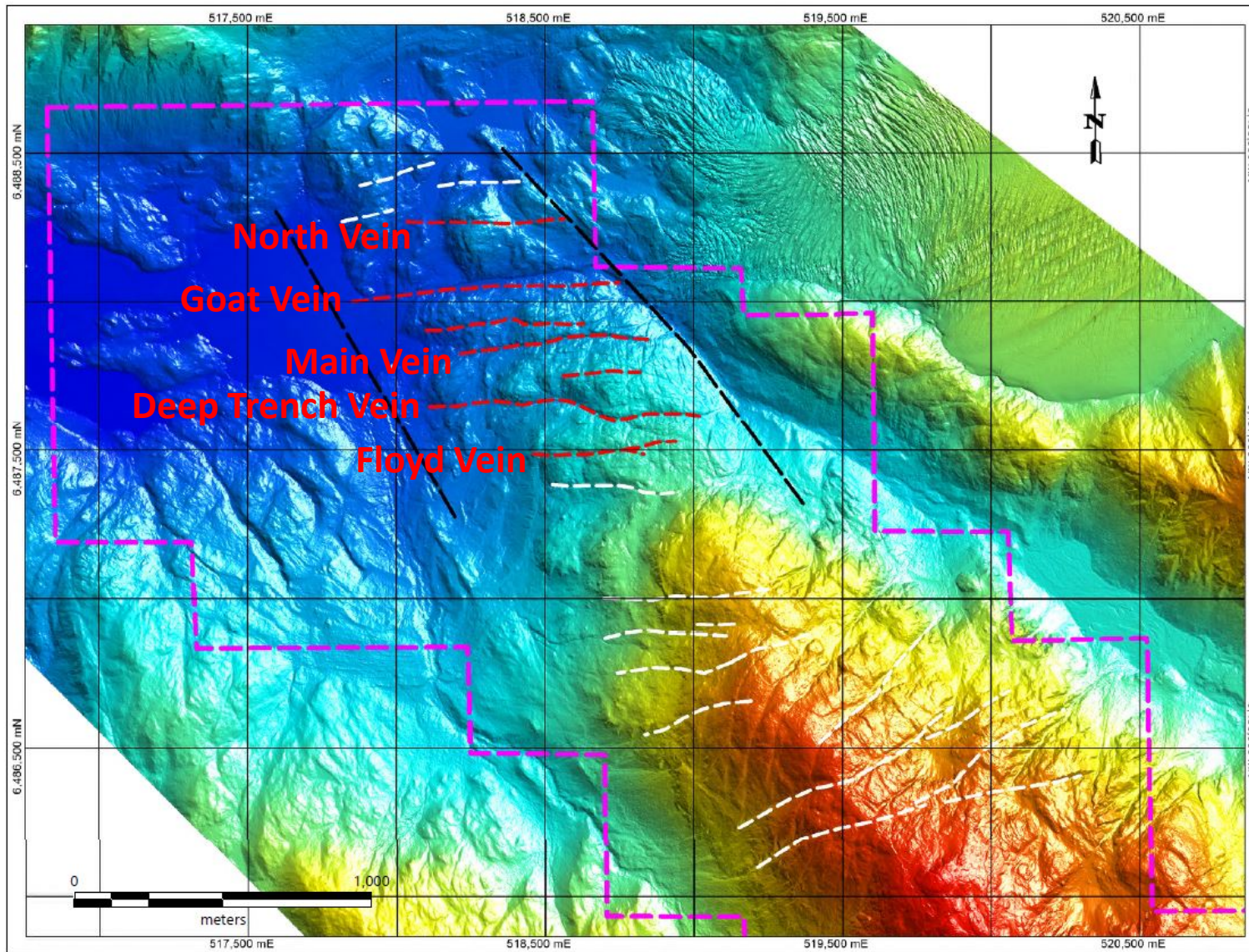
Main vein

DDH 11D-1	3.05m of 72.3 g/t gold & 96.9 g/t silver
DDH 11I-4	3.04m of 1,328 g/t silver and 3.42 g/t gold including; .93m of 4,010 g/t silver, 7.75 g/t gold
DDH 11I-5	1.28m of 34.1 g/t gold
DDH 311D	6.46 m of 21.55 g/t gold
DDH 120-1	3.12m of 13.91 g/t gold
DDH 120-6	7.32m of 6.15 g/t gold
DDH 315C	13.23m of 4.11 g/t gold
DDH 311C	2.25m of 21.22 g/t gold

HERBERT PROJECT RESOURCE GROWTH



LIDAR SURVEY EXTENDS PROSPECTIVE STRUCTURE FOR ANOTHER > 1400 METERS TO THE SOUTHEAST AND 400 METERS TO THE NORTHWEST



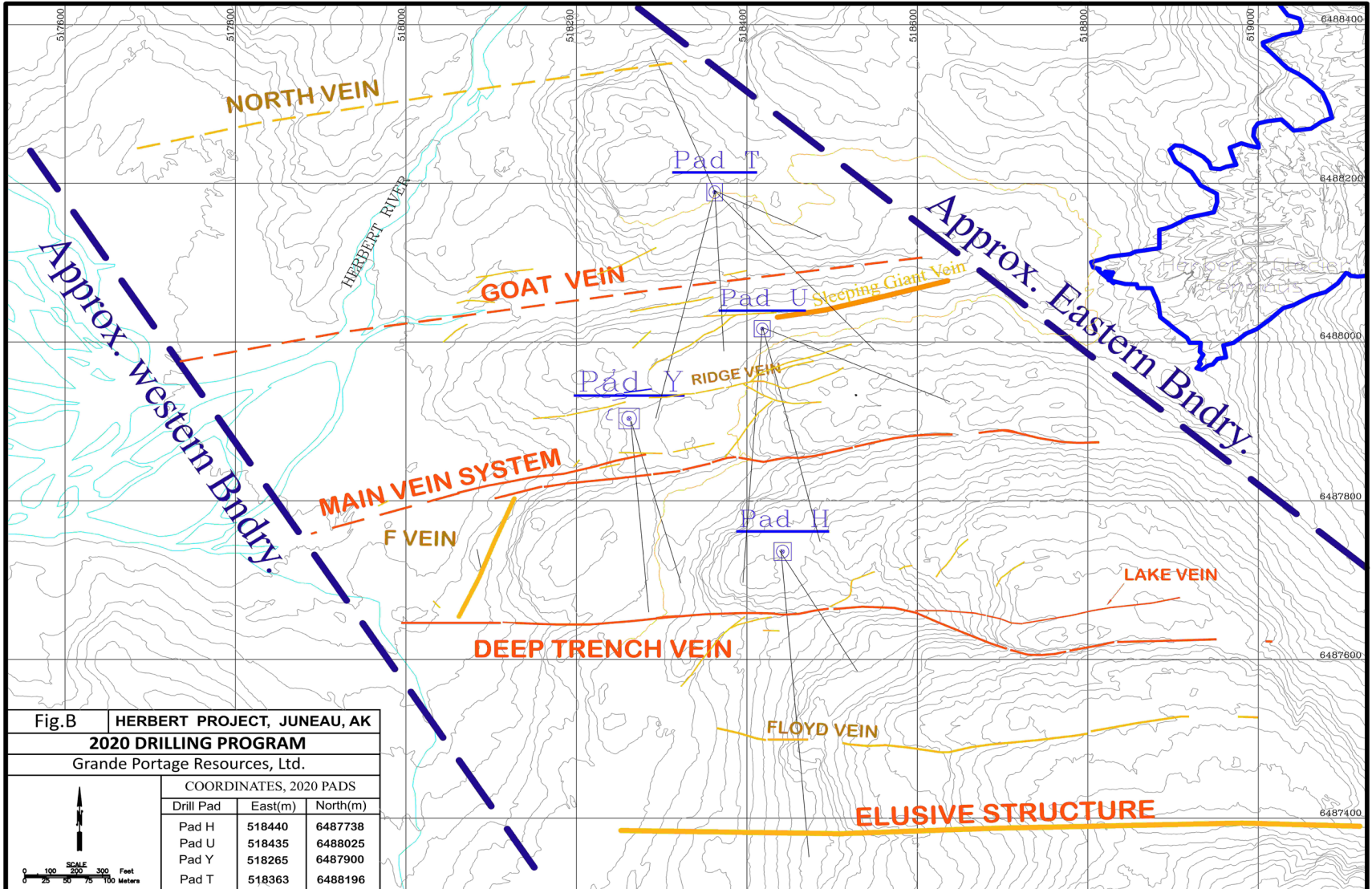
HERBERT GOLD | 2020 OUTLINE



Diamond drilling from 4 platforms testing & expanding mineralization of multiple veins

- Diamond drilling from up to four platforms designed to test and expand mineralization on multiple veins – Approx. 21 holes across 8,000m
- Follow up 2018 LiDAR survey which suggested strong prospectivity with additional parallel structures
- Develop permits to drill underground and conduct a bulk sample

DRILL PLAN 2020



2020 Highlights (in progress)

- 17 Drillholes and 6000 meters to date with at least 3 more holes planned.
- Several intercepts into a previously undrilled vein with up to 5 feet of quartz showing visible gold.
- Drilling has significantly expanded coverage of the Goat Vein eastward and the Main Vein to the east and to depth.
- Upcoming holes include exploratory holes into the North, Floyd, Deep Trench and Elusive Vein Structures
- 15 Intercepts showing visible gold to date in 2020, none with analyses returned yet from lab.



Summary Highlights

- ✓ Developed infrastructure in **safe mining district** (USA)
- ✓ Multiple past producing mines on or near properties
- ✓ Located in Alaska, close proximity to Coeur's Kensington Gold Mine and Hecla's Greens Creek Mine
- ✓ Superb drilling results returning gold values up to 428 g/t per tonne
- ✓ Recently reported a significant upgrade of this resource estimate, in terms of both the quantity *and* quality of the gold resources
- ✓ A new Indicated resource of **606,500 ounces at an average grade of 10.03 g/t**. A new Inferred resource of **251,700 ounces at an average grade of 14.15 g/t**
- ✓ Low market capitalization/share price
- ✓ Very predictable and reliable vein structures
- ✓ 70% open to expansion drilling

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